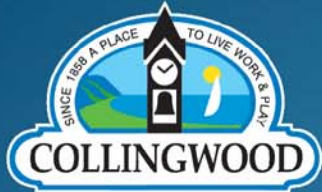




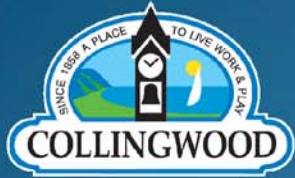
Town of Collingwood Public Meeting

Strategic Partnership Funds
Saturday December 1, 2012



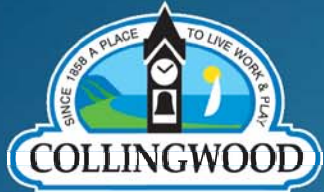
Total Proceeds Available

\$14,458,559



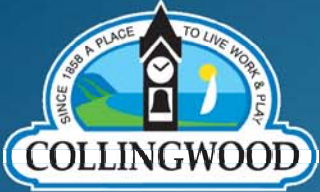
Breakdown of Proceeds

<u>Item</u>	<u>Amount</u>
PowerStream – 50% Share Purchase	\$8,000,000
Re-Capitalization dividend from COLLUS Power Corp.	\$4,363,960
Additional dividend from COLLUS Solutions Corp.	\$234,429
Promissory Note - @ 7.25%	\$1,710,170
Estimated future dividend from Ontario Street Property	\$150,000
Total Amount =	\$14,458,559



Recapitalization Dividend - Explanation

- The point was to Restructure the company's debt and equity mixture. Previously we had very low debt and high equity in the company.
- The aim was to make the company's capital structure 60% debt and 40% equity (OEB deemed capital structure)
- Town of Collingwood benefits by receiving a large cash distribution from the company



Corporate Structure

